

Notes on Investment Banking Products & Markets

Note on Market Players

The roles of issuers, investors and intermediaries in the financial markets

- Issuer types and objectives
- Investor types and objectives
- Intermediaries

Note on Debt Capital Markets

The structure and use of bonds and other capital markets products

- Bond types and structures; investment grade and high yield bonds
- Commercial paper
- Private Placements

Note on Loan Capital Markets

The structure and use of loan products

- Revolving credit and term loans
- Letters of credit
- Asset-based lending

Note on Securitization

The structure and use of mortgage-backed securities, asset-backed securities and asset-backed commercial paper

- Mortgage-backed securities
- Asset-backed securities
- Collateralized debt obligations
- Asset-backed commercial paper

Note on Money Markets

How issuers and investors use short-term debt

- Financial institution-issued debt
- Business-issued debt
- Government and agency-issued debt
- Money market rates

Note on Equity Capital Markets

How companies use equity products to satisfy their financing needs

- Common and preferred stock
- Convertible securities
- Private equity and mezzanine finance

Note on Mergers and Acquisitions

How and why companies are purchased and sold

- M&A drivers
- Buy-side and sell-side assignments
- Defensive assignments

Note on Foreign Exchange

How companies manage foreign exchange risk

- Identifying foreign exchange risks
- Managing foreign exchange risk
- Spot and forwards market
- Swaps and options